



THE SEVEN PRINCIPLES OF BEING A TRUSTEE

1

SELFLESSNESS

make decisions in the best interest of your Charity, making no financial gain for either yourself or your family or friends

2

INTEGRITY

do not place yourself in a situation where financial gain or an obligation may influence the performance of your duties as a Trustee

3

OBJECTIVITY

always base decisions and appointments for the Charity based on the merit of the company or individual you are engaging with

4

ACCOUNTABILITY

be open to scrutiny, ensure you are always accountable for your decisions

5

OPENNESS

create an environment of transparency, share information, demonstrate the thought process

6

HONESTY

declare your private interests “conflicts” and take steps to mitigate or resolve them to protect the Charity

7

LEADERSHIP

leaders should behave in a way that clearly demonstrates and supports these principles, lead by example



MHA Broomfield Alexander

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MHA Broomfield Alexander are Wales' leading charity accountants and professional advisors, based in Cardiff, Newport, Swansea and Monmouth.

Our advisors are not only experts in their respective fields such as audit, tax and accountancy, but also have in-depth specialist sector know-how.

Our Charities team is headed by **Sarah Case**, who works closely with the team across Audit, Business Services and Tax. Four members of our team have been **awarded** the ICAEW Diploma in Charity Accounting. The teams level of service and expertise is evidenced by outstanding results achieved in an external audit survey undertaken annually by Charity Finance Magazine, where they have appeared in the **top five** table for service provided and expertise delivered for a number of years and are the only Welsh firm to be recognised in the survey.

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